



Licensing Executives Society
(U.S.A. and Canada), Inc.
Silicon Valley Chapter

Luncheon Event
Wednesday, January 25, 2006

At
Mariani's, in the Cardinal Room, 2500 El Camino Real, Santa Clara, CA

11:30 AM – 1:30 PM

Both licensors and licensees may experience disappointments of expectations in the bankruptcy of their counterparty. On the other hand, licensees and licensors may find opportunities to acquire additional rights and assets in the counterparty's bankruptcy. Because bankruptcy results are often different in practice than in theory, it is important to learn from an experienced expert about the impacts of bankruptcy on licensees and licensors. Our speaker is a member of the national bankruptcy "club," with peer recognition from selection to the American College of Bankruptcy, the Best Lawyers in America, Northern California Super Lawyers and other organizations. He has been representing venture capitalists, technology companies and other relevant parties in distressed IP and other technology collaboration transactions in Silicon Valley since 1972, while also representing parties in major bankruptcy cases around the country.

Topic: "IP in Bankruptcy": Challenges & Opportunities

Speaker Introduction:

Larry Engel is Partner with White & Case, and Mr. Engel's practice focuses on bankruptcy, workouts, restructurings, leveraged buyouts, and complex financings, as well as "commercial tech," outsourcing and intellectual property transactions, including "bankruptcy proofing" licensing, technology ventures and collaborations. Mr. Engel's experience covers a broad range of legal disciplines applicable in transactions involving financially distressed businesses, including salvage and/or recovery services and the sale of assets, both in and out of bankruptcy.

Mr. Engel has been honored by numerous legal and business organizations and publications, including, among others: Corporate Counsel's "The Best Lawyers in America", PLC/Global Counsel 3000 "Highly Recommended" lawyer for Restructuring/Insolvency, Chambers USA "America's Leading Lawyers for Business", World's Leading Insolvency and Restructuring Lawyers in the Euromoney Guide, and Northern California "Super Lawyer" Law & Politics and SF Magazine.

Location:

The Cardinal Room at Mariani's, 2500 El Camino Real, Santa Clara, CA (800) 553-8666 For directions, go to: <http://marianis.com/wwwroot/html/san-francisco-silicon-valley-hotel.html>

Meeting Format:

11:30 AM – 12:30 PM Buffet Lunch and Registration



12:30 PM – 1:30 PM Speaker: Larry Engel, Partner with

Registration:

LES Members Registration Fees are:

\$35. if paid by Friday, January 20, 2006

\$40. if paid after Friday, January 20, 2006

Non-LES Members Registration Fees are:

\$40. if paid by Friday, January 20, 2006

\$45. if paid after Friday, January 20, 2006

Register by completing the form on the following page and sending with your payment.

Sponsored by:



and





REGISTRATION FORM
LES-SVC January 25, 2006 Luncheon Event

Name: _____

Title: _____

Company: _____

Address: _____

Telephone: _____

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E-Mail: _____

Are you an LES Member? ___ Yes ___ No

How did you hear of this event? _____

Please let us know if you have any special dietary requirements. _____

The Licensing Executives Society (USA and Canada) is a 501 (c) 6 non-profit corporation.

The Licensing Executives Society (USA and Canada), Inc. is a State Bar of California approved MCLE provider. If you require MCLE Credits, please sign attendance sheet at the door. This joint event qualifies for 1.0 hours MCLE credit.

By registering for this event, you agree that LES may maintain your name and employer information completed in the registration form, as necessary, for its activities including that LES may publish the information on its website and in a list of registrants available to LES members and to meeting attendees. Reproduction of the list of registrants is not authorized and its use for general mailings for similar purpose, including use as a general mailing list for invitation to functions at LES meetings not specifically authorized by the LES or as a general mailing list for business solicitations, is prohibited.

LES Members: \$35. if paid by 1/20/2006
 \$40. if paid after 1/20/2006
 NON-Members: \$40. if paid by 1/20/2006
 \$45. if paid after 1/20/2006

METHOD OF PAYMENT:

Total Payment: \$ _____
 (LES-SVC reserves the right to charge the correct amount if different from the total payment listed.)

No refund of registration fees will be given after January 20, 2006.

Enclosed is my check, drawn on a U. S. bank, in U. S. funds, made payable to **LES-SVC**.
(Licensing Executives Society – Silicon Valley Chapter)
 Please put “LES-SVC 01/25/2006 Event” in the memo section of the check.

Mail check and this completed form to:
 Licensing Executives Society – Silicon Valley
 c/o Julie Alsing
 P. O. Box 21027
 El Sobrante, CA 94820-1027

VISA or MASTERCARD Credit Card:

Name as shown on card: _____
 Account #: _____
 Expiration date: _____
 Billing address: _____
 Billing City & Zip: _____
 Signature: _____
 Receipt: _____

LES-SVC Office use only

Please fax the completed form to Julie Alsing:
FAX (510) 669-1645

For more information or questions, please visit:
www.les-svc.org or contact:

Julie Alsing – LES-SVC Coordinator
Email: julie@alsing.net
Phone: (510) 223-7810

LES - SILICON VALLEY CHAPTER LUNCHEON EVENT
January 25, 2006

Directions to Mariani's:

Located at 2500 El Camino Real, close to San Tomas Expressway in Santa Clara.

We'll be meeting in the Cardinal Rm.

Click below to go to Mariani's location page ?

<http://marianis.com/wwwroot/html/san-francisco-silicon-valley-hotel.html>